

Name _____ Year _____

If this is the first year you have owned this property,
Please provide settlement sheet

RENTAL PROPERTY WORKSHEET
THIS IS AN INFORMATION WORKSHEET FOR OUR CLIENTS
CALL IF YOU NEED HELP WITH IT.

#1

#2

#3

Street Address:

City:

State/ Zip Code:

Rents Received			
Advertising			
Auto & Travel			
Cleaning & Maintenance			
Commission			
Insurance			
Legal & Other Prof. Fees			
Management Fees			
Mortgage interest paid			
Other Interest			
Repairs			
Supplies			
Taxes			
Utilities			
Major Repairs (What?)			
Labor Paid			
Other (list)			
Other			